

For Tuition Committee	
Date / /	Amt.
App. by:	TCA/Assmt.

**Confidential Tuition Reduction Application  
Baltimore Jewish Day Schools  
2017-2018 / 5777**

This consolidated Tuition Reduction Application form has been designed to capture all of the information that each of the schools requires. For those families with children going to more than one school, parents are instructed to complete this form and send copies of it to each applicable school. Please fill in all items on this form. If an item is not applicable to you, please enter "NA" in the space provided. Your application will NOT be processed if it has incomplete information.

**As tuition paying parents ourselves, we understand the difficulty not only of the financial burden that tuition imposes, but the discomfort inherent in the scholarship process. As committee members, we try to balance the difficult task of ensuring that our schools meet their budgetary needs while attempting to minimize the tuition burden on parents as much as possible.**

**Background:**

- Father's name: (Last) \_\_\_\_\_ (First) \_\_\_\_\_ Cell \_\_\_\_\_  
Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

**EMAIL (important)** \_\_\_\_\_

- Mother's name: (Last) \_\_\_\_\_ (First) \_\_\_\_\_ Cell \_\_\_\_\_  
Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

**EMAIL (important)** \_\_\_\_\_

- Home Address: \_\_\_\_\_ Home Phone No. \_\_\_\_\_

- Family Rav/Shul \_\_\_\_\_

Please state the reason(s) for your request for a tuition reduction:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please start with the oldest child and include all children, even those not in school, in the table below:

Child's Name	Age	Grade '17-'18 *	Name of child care facility, school, yeshiva, seminary, or college for '17-'18	Tuition paid In school year '16-'17	Tuition offered for school year '17-'18
1					
2					
3					
4					
5					
6					
7					
8					

\* Indicate half day where appropriate

<b>LAST YEAR'S INCOME:</b>	<b>Father</b>	<b>Mother</b>	<b>Total</b>
+ Last Year's (tax year 2016) Total <b>Gross (incl. parsonage)</b>			
- Total Federal Income <b>Tax Paid</b> for '16 (line 63 on Form 1040) *			
- Total State Income <b>Tax Paid</b> for '16 (line 39 Form 502)			
- Self Employment <b>Tax Paid</b> for '16 (line 57 on Form 1040)			
<b>Projected 2017 Annual Income:</b>			
+ Total gross income (include. salary, wages, tips, 401K, etc.)			
+ Business income			
+ Other income (e.g. boarders, apartment)			
+ Other significant sources of funds (e.g. family support, etc.)			
+ WIC and food stamps			
+ Parsonage			
+ Alimony / child support			
+ Interest / Dividends			
= <b>Annual Total:</b>			

**Monthly Expenses:**

- Monthly mortgage (Prin+Int+Taxes+Ins) or Rent			
- Monthly health insurance premiums you pay			
- Monthly out-of-pocket medical costs (exclude. ins premiums)			
- Monthly car payments (loan, insurance, other)			
- Unusual work related expenses (explain next page)			
-Monthly special education costs (e.g. tutors)			
- Monthly G'mach payments			
- Monthly credit card & other commercial loan payments			
- Monthly alimony and child support payments			
- Monthly support to married children & parents			
- Monthly savings for stocks, bonds, investments.			
- Monthly savings for major simchas (e.g. weddings)			
- Monthly savings for retirement (e.g. IRA, 401K)			
- Monthly charity contributions			
= <b>Monthly Total:</b>			

\* This is the amount of taxes actually **paid, not withheld**. Do not include **FICA** taxes on this line.

**Major Assets:**

Homeowner (1st Home) Purchase date- \_\_\_\_\_ Original Cost \$ \_\_\_\_\_ Current Value \$ \_\_\_\_\_  
Balance Due \$ \_\_\_\_\_

Homeowner (2nd Home) Purchase date- \_\_\_\_\_ Original Cost \$ \_\_\_\_\_ Current Value \$ \_\_\_\_\_  
Balance Due \$ \_\_\_\_\_

All Other Real Estate Purchase date- \_\_\_\_\_ Original Cost \$ \_\_\_\_\_ Current Value \$ \_\_\_\_\_  
Balance Due \$ \_\_\_\_\_

Present value of stocks/bonds/CDs/other investments: \$ \_\_\_\_\_

Present value of savings accounts: \$ \_\_\_\_\_

Present value of checking accounts: \$ \_\_\_\_\_

Number and make of automobiles:

Car # 1 Yr:\_\_\_ Make/Model: \_\_\_\_\_ Car # 3 Yr:\_\_\_ Make/Model: \_\_\_\_\_

Car # 2 Yr:\_\_\_ Make/Model: \_\_\_\_\_

**Supplemental Information:**

Vacations Cost \_\_\_\_\_ (annual) If not self-paid, please indicate by whom? \_\_\_\_\_

Cleaning Help Cost \_\_\_\_\_ (annual) If not self-paid, please indicate by whom? \_\_\_\_\_

Home improvements Cost \_\_\_\_\_ (additions, decks, etc. over the last 3 years).  
Description \_\_\_\_\_ Date \_\_\_\_\_

Overnight Summer Camp: If not self-paid, please indicate by whom? \_\_\_\_\_

Name of child _____	Cost _____	Name of child _____	Cost _____
Name of child _____	Cost _____	Name of child _____	Cost _____

Total Camp Cost.....\$ \_\_\_\_\_

Annual Contributions:

**\*Total maaser/tzedokka given in 2016 \$ \_\_\_\_\_ (this information is required)**

<b>**Pledge to local schools</b>	BY	Bnos	TA	TI	TS	BHM
Pledge for current year	_____	_____	_____	_____	_____	_____
Long-term pledge (specify)	_____	_____	_____	_____	_____	_____

\*\* Pledges are not part of tuition or other financial obligations.

**Other Major Expenditures:**

- Total debt (excluding mortgage, home equity and car loans) G'mach \$ \_\_\_\_\_ CC \$ \_\_\_\_\_ Family \$ \_\_\_\_\_  
Other \$ \_\_\_\_\_

Please list / describe below unusual expenses:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Any other information that is important to your request for a tuition reduction (e.g. unusual work related expenses, travel, care of parents, etc.):  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**PLEASE ATTACH YOUR 2016 FEDERAL INCOME TAX RETURN (WITH ALL SCHEDULES & W-2s) TO THIS APPLICATION.** Your application cannot be processed without your complete tax return. If the information on this application is different from the tax return, please explain.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**SIGNATURE PAGE**  
**(UNSIGNED FORMS WILL BE RETURNED!)**

My/our signature(s) below affirm that the information provided on this form is complete and true. I/we agree that a reduction in tuition, if granted, is subject to reconsideration at any time upon a material change in circumstances involving my/our ability to pay and I/we pledge to report such changes of circumstances promptly. I/we grant permission to the tuition committee to contact my/our tax preparer. Name and phone # of your tax preparer: \_\_\_\_\_

***We understand that the Vaad HaRabbonim of Baltimore has stated publicly its support in making our community schools the first priority in tzedaka allocations, especially for individuals who receive tuition reductions. By completing and submitting this application, we agree to direct a substantial amount of our charitable contributions during the upcoming school year to Baltimore mosdos hachinuch providing K-12 education, with a majority of such contributions being donated to schools which have granted us tuition reductions.***

***For Torah Institute parents only:***

I/we also understand that our tuition reduction is provided on condition of fulfilling our Maaser Z'man obligation according to the terms outlined on the attached participation form. Please complete the Maaser Z'man form attached. Tuition reduction applications will be considered ONLY when submitted with a completed Maaser Z'man form.

**Signature: Father** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Signature: Mother** \_\_\_\_\_ **Date:** \_\_\_\_\_